

NEW JOBS FOR NEW YORK / AEGIS VC PITCH DAY

Event Overview

Aegis Capital Group and New Jobs for New York are jointly hosting an event for entrepreneurs with high growth businesses located in the State of New York seeking \$1 million to \$10 million in financing. The benefit to the State and its residents is additional jobs and economic development. The event will comprise approximately 15 carefully selected businesses and approximately 30 interested investor groups. This event has been fully sponsored by New Jobs for New York and Aegis Capital Group and therefore there is **NO COST** to entrepreneurs or potential investors. Lunch and snacks will be provided.

Date & Time

Monday, February 13, 2006 from 8:30am to 4:30pm.

Location

Columbia University at the Alfred Lerner Hall building located at Broadway between West 114th and West 115th Streets (Upper West Side of Manhattan).

Summary of Presenting Companies

1. Headquartered within **New York State** and have at least 80% of their employees in New York.
2. **Industries:** Focus on high growth Technology, Biotechnology and Software companies.
3. **Size of companies:** Annual revenues of \$0 to \$3 million, some of which are recently cash flow positive and many of which are nearly break-even.
4. **Funding sought:** Between \$1 million and \$10 million in all capital structures (i.e. debt, equity, hybrids).

About New Jobs For New York

New Jobs for New York is a not-for-profit organization created to concentrate and accelerate efforts to retain and attract new investment and jobs in communities facing economic challenges across New York State—both upstate and downstate.

About Aegis Capital Group

Aegis Capital Group affiliates manage a group of private equity and venture capital funds with a national focus on small businesses and the social benefits of supporting entrepreneurs and enhancing local job creation. Its NY Venture Fund provides debt and equity capital to growing NY-based businesses seeking to build value through internal expansion, R&D and strategic acquisitions.

Please RSVP to Brett Hickey
(Brett.Hickey@AegisCapitalGroup.com)

by January 31, 2006. Ph: 212-786-6321

*Maximum of 2 people per investor group.

New Jobs for New York Contact:

Sarah Wills, Director

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Guest Speakers

Alan Patricof – Chairman, Apax Partners

Mr. Patricof is co-founder of Apax Partners, L.P. (formerly Patricof & Co. Ventures, Inc.). Funds advised by the Apax Partners group total \$20 billion around the world.

He helped build several major global companies and was instrumental in the start-up, financing, and subsequent strategic guidance that helped facilitate the growth of companies such as America Online, Office Depot, Cadence Systems, Apple Computer, FORE Systems, NTL, Audible, Inc. He was a founder and chairman of the board of NewYork magazine, which later acquired the Village Voice and New West magazine.

Roger Altman – Chairman, Evercore Partners

Former Assistant Secretary of the U.S. Treasury, Mr. Altman is Chairman, Co-CEO and Co-Founder of Evercore Partners, a leading advisory and investment firm that manages over \$1.2 billion private equity and venture capital funds for sophisticated institutional investors.

Mr. Altman is a former general partner and co-head of overall investment banking at Lehman Brothers.

In 1987, Mr. Altman joined The Blackstone Group as Vice Chairman, head of the Firm's merger and acquisition advisory business and a member of its Investment Committee. Mr. Altman also had primary responsibility for Blackstone's international business.

Beginning in January 1993, Mr. Altman returned to Washington to serve as Deputy Secretary of the U.S. Treasury for two years. In 1996, he co-founded Evercore Partners.



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